

## FOR IMMEDIATE RELEASE

**TWENTY-ONE STIFEL FINANCIAL ADVISORS NAMED TO FORBES' BEST-IN-STATE WOMEN WEALTH ADVISORS LIST**

**ST. LOUIS, February 8, 2024** – Stifel Financial Corp. (NYSE: SF) today announced that *Forbes* has named the following Stifel financial advisors to its Best-in-State Women Wealth Advisors list for 2024:

- Holly Baroway – Cherry Creek, Colorado
- Elizabeth Naquin Borger – Elkhart, Indiana
- Sheryl Cox – Plymouth, Massachusetts
- Holley Dean – Savannah, Georgia
- Kelley Curtis Dunlap – Little Rock, Arkansas
- Leigh Anne Gage – Cincinnati, Ohio
- Sonia Ginnell – Frisco, Texas
- Robin Harney – Overland Park, Kansas
- Lisa Hartung – Newport Beach, California
- Tawnee Hosick – San Luis Obispo, California
- Elyssa Kupferberg – Palm Beach, Florida
- Lila Marantz – Honolulu, Hawaii
- Jay Mastilak – Pittsburgh, Pennsylvania
- Tana Reich – Fort Myers, Florida
- Kevyn Schroeder – Frontenac, Missouri
- Magay Shepard – Charlotte, North Carolina
- Marie Steinman – Los Angeles, California
- Kristen Taylor – Wenatchee, Washington
- Suzanne Walsh – Hauppauge, New York
- Debra Weiner – White Plains, New York
- Lacey York – Beaver, Pennsylvania

This year's Best-in-State Women Wealth Advisors list spotlights approximately 1,700 top advisors across the country who were researched, interviewed, and assigned a ranking within their respective states.

“Congratulations to these exemplary women on this well-deserved honor,” said Ron Kruszewski, Chairman and CEO of Stifel. “These advisors are true leaders, not just at Stifel, but in the wealth management industry as well. In addition to having a tremendous impact on their clients’ financial lives, they’re outstanding role models and mentors for women across the firm.”

“I’m proud to say that as our Women’s Initiative Network has grown, so too has the number of women advisors at Stifel,” said Crystal Schlegl, First Vice President and Co-Director of Stifel’s Women’s Initiative Network. “As a firm, our mission is to provide them with a supportive environment in which they can build successful careers, and these advisors – several of whom are first-time winners – are shining examples of how we do just that.”

**Methodology**

*Forbes*’ Best-in-State Women Wealth Advisors rankings are based on the 12-month period ending September 30 of the year prior to publication and selected by SHOOK Research, LLC from a pool of nominations as indicated in the methodology. The rankings may not be representative of any one client’s experience and are not indicative of the financial advisor’s future performance. For more information, see [www.stifel.info/award-disclosures](http://www.stifel.info/award-disclosures).

**Stifel Company Information**

Stifel Financial Corp. (NYSE: SF) is a financial services holding company headquartered in St. Louis, Missouri, that conducts its banking, securities, and financial services business through several wholly owned subsidiaries. Stifel’s broker-dealer clients are served in the United States through Stifel, Nicolaus & Company, Incorporated, including its Eaton Partners and Miller Buckfire business divisions; Keefe, Bruyette & Woods, Inc.; and Stifel

Independent Advisors, LLC; in Canada through Stifel Nicolaus Canada Inc.; and in the United Kingdom and Europe through Stifel Nicolaus Europe Limited. The Company's broker-dealer affiliates provide securities brokerage, investment banking, trading, investment advisory, and related financial services to individual investors, professional money managers, businesses, and municipalities. Stifel Bank and Stifel Bank & Trust offer a full range of consumer and commercial lending solutions. Stifel Trust Company, N.A. and Stifel Trust Company Delaware, N.A. offer trust and related services. To learn more about Stifel, please visit the Company's website at [www.stifel.com](http://www.stifel.com). For global disclosures, please visit <https://www.stifel.com/investor-relations/press-releases>.

\*\*\*

**For further information,  
contact Brian Spellecy  
(314) 342-2000**